

Πανευρωπαϊκή Έρευνα για την eGAIN

Αθήνα, 10 Μαρτίου 2010 . Η **Intelli Solutions A.E.**, αποκλειστικός αντιπρόσωπος της **eGAIN Communication** σε Ελλάδα, Κύπρο, Ρουμανία, Μέση Ανατολή και Αφρική (Μ.Ε.Α.) ανακοινώνει την Πανευρωπαϊκή Έρευνα που διεξήχθη στο Λονδίνο στις 2/3/2010 και απεικονίζει τις προτιμήσεις των καταναλωτών, αποκαλύπτοντας τη σημασία που έχει η ποιοτική εξυπηρέτηση πελατών των τηλεπικοινωνιακών υπηρεσιών. Η αναβάθμιση του επιπέδου των υπηρεσιών από τους τηλεπικοινωνιακούς παρόχους είναι περισσότερο σημαντική για τους συνδρομητές παρά τα οικονομικά κίνητρα και τις προσφορές που κατά καιρούς κάνουν οι αντίστοιχες εταιρίες. Η έρευνα εξέτασε τις απόψεις 4.000 καταναλωτών ανά την Ευρώπη, απεικονίζοντας ότι οι καταναλωτικές προτιμήσεις τείνουν στην άμεση επικοινωνία με τα τμήματα εξυπηρέτησης πελατών ή έστω στις online μεθόδους επικοινωνίας, όπως το live web chat.

Η έρευνα πραγματοποιήθηκε μέσω του Internet από την YouGov PLC και ανατέθηκε από την eGAIN Communications Corporation.

Pan-European Survey Reveals Telecoms Consumers Want Love Not Discounts

Research tracks customer preferences and reveals subscribers rate commitments to better service as more important than discounts by a 2 to 1 margin

UNDER EMBARGO: 10 am CET, 2nd March 2010 – Commitments to improving customer service levels are more important than offering extra product incentives, according to an independent survey of customer service requirements of over 4,000 European telecoms subscribers, announced today. The survey comprehensively charts sentiment toward customer service among telecoms consumers in key European economies¹ and also reveals how changing consumer preference and behaviour is redefining the rules for telecoms customer service operations. The survey was undertaken online by YouGov Plc and commissioned by eGain Communications Corporation.

In contrast to previous research into the sector, overall, customer service experiences of telecom providers were rated very positively, with less than 5% of respondents citing their most recent experience as poor. Among a range of many other specific findings, the research also found 'talking to a human being' (18.9%) as only the 5th most important customer service priority, and recorded a high degree of preference for online communications methods such as live web chat.

Key findings:

- **Customer loyalty can be better won through commitment to service levels than by introducing special offers/incentives on products.**
 - o Respondents stated that commitments to faster (53.7%), more consistent and personal (38.1%) and multichannel (41.2%) customer service would make the most difference to them. Only 24% placed 'more special offers' among their top three preferences (only 14% in Germany).
 - o Providing access to customer service via 'any conceivable communications method' such as online self-service, telephone, chat, email and SMS was more important to French (47.3%) and German (44.4%) respondents than British (35.5%).

- **Talking to a human being is less important than getting a fast, accurate or personalised and consistent response.**
 - o When asked 'What do you feel is most important to your own customer experience when dealing with your telecoms service providers?', just under 1 in 5 rated 'access to a contact centre agent' in their top two preferences.
 - o Getting a knowledgeable response to a query was most important to respondents, with 41.6% citing this requirement in their top two preferences.

¹ UK, France and Germany. See survey methodology for further details.

- 24/7 service availability (34.57%), a quick response to a query (33.1%), and a personalised and consistent service (30.88%) also scored well amongst respondents' top two preferences.
- ***The vast majority of respondents rated their last customer service experience as positive, although UK respondents were less optimistic than French and German subscribers about future service levels.***
 - 55.3% of respondents who have a communications provider cited their last telecoms customer service interaction as positive, with 15% calling it 'excellent'.
 - Customer experiences were less positive in older age groups. 50.35% of 55+ year olds had a 'good' or 'excellent' experience, compared to 57.9% of 18-24 year olds.
 - Consumers are more optimistic (22%) than pessimistic (9.5%) about the development of their telecoms customer service levels over the next 12 months.
 - Only 2.75% of respondents thought that service levels would worsen significantly over the next 12 months.
 - French (36%) and German (25%) customers were the most optimistic about the prospect of future service improvement. Only 13% of UK respondents anticipate that service levels will improve in the next 12 months, with over two thirds (68%) of them expecting to see 'business as usual'.
- ***The survey suggests consumer preferences for online customer service vary according to situation.***
 - The sample was asked which e-communications channel they would choose in two different service scenarios: 1) resolving a problem with a communication service or handset, and 2) changing/upgrading a product or service.
 - Customers are happiest to serve themselves in an upgrade scenario (with 34.4% placing web self-service as their preferred contact method) yet want some level of interaction during in a problem scenario (with 27.7% and 18.8% of respondents citing email and web chat respectively, as their preferred contact methods).
 - Respondents preferred to use web chat more for solving problems than for upgrading. While 18.8% (23% in the UK) chose it as their preferred channel of e-communication in the problem scenario, less than half this number (8.26%) would chose it when looking to upgrade.
 - Email and web self-service are the most popular interaction channels across both scenarios.
 - French consumers expressed the highest overall preference for the listed e-communication channels. In the problem scenario, 81% of French respondents highlighted preferences for e-communications methods, compared to 77% in the UK and 64% in Germany.
- ***Demand for customer service delivery through social media and mobile devices was ranked low in respondents' service priorities, although younger respondents expressed twice the interest.***

- Few respondents agreed that commitments to extending customer service options through social media tools like Facebook and Twitter (5.3%), and supporting mobile device interfaces (9.6%) would make a significant difference to them. Demand for customer service delivered through mobile devices was highest among the youngest respondents (12.3% of 18-24 year olds); almost twice that of the oldest (6.8% of 55+ year olds)
- French consumers are more predisposed to innovative service delivery than the rest of Europe, with over 15% prioritising mobile device service delivery (compared to only 6% in the UK) in their top three choices, and over twice as many French respondents citing social media as important (8%) than in the UK (4%) and Germany (4%)

“These positive results confirm the acceleration in telecoms customer service innovation and investment over the past two years. However, many telcos still have some way to go in successfully meeting the fast-paced change of consumer demand,” commented Andrew Mennie, General Manager, eGain EMEA. “The telecoms sector is highly competitive,” continued Mennie. “With handsets and price plans becoming less meaningful as market differentiators, the ability to deliver accurate and rapid multichannel customer service has clearly cemented itself as a key factor in retaining customers and increasing Average Margin Per User (AMPU). Telcos should take note of the migration toward online service resolution that is already well underway; as these subscribers increasingly communicate more through electronic channels, providing top-notch eService and integrating it seamlessly with the phone is critical for success.”

-Ends-

Notes to Editor:

All figures, unless otherwise stated, are from YouGov Plc. An average has been taken of the three regions, taking in to account the base sizes of each country.

UK: Total sample size was 2052 UK adults. Fieldwork was undertaken between 8th-11th January 2010. The survey was carried out online. The figures have been weighted and are representative of all UK adults (aged 18+).

FRANCE: Total sample size was 1095 adults. Fieldwork was undertaken between 4th-7th January 2010. The survey was carried out online. The figures have been weighted and are representative of all French adults (aged 18+).

GERMANY: Total sample size was 1003 adults. Fieldwork was undertaken between 4th-7th January 2010. The survey was carried out online. The figures have been weighted and are representative of all German adults (aged 18+).

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About eGain

eGain (OTC BB: [EGAN.OB](#)) is the leading provider of multichannel customer service and knowledge management software for on-site or on-demand deployment. For over a decade, hundreds of the world's largest companies have relied on eGain to transform their traditional call centers, help desks, and web customer service operations into multichannel customer interaction hubs (CIHs). Based on the Power of One™, the concept of one unified platform for multichannel customer interaction and knowledge

management, eGain solutions improve customer experience, optimize service processes end to end, increase sales, and enhance contact center performance.

Headquartered in Mountain View, California, eGain has operating presence in North America, EMEA and APAC. To learn more about us, visit www.eGain.com or call our offices: +1-800-821-4358 (US), +44-(0)-1753-464646 (EMEA), or +91-(0)-20-6608-9200 (APAC). Also, follow us on Twitter at @eGain (<http://twitter.com/egain>) and Facebook at (<http://facebook.com/egain>).

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Note on Survey Methodology

This survey has been conducted using an online interview administered members of the YouGov Plc GB panel of 185,000+ individuals who have agreed to take part in surveys. An email was sent to panellists selected at random from the base sample according to the sample definition, inviting them to take part in the survey and providing a link to the survey. (The sample definition could be "GB adult population" or a subset such as "GB adult females"). YouGov Plc normally achieves a response rate of between 35% and 50% to surveys however this does vary dependent upon the subject matter, complexity and length of the questionnaire. The responding samples are weighted to the profile of the sample definition to provide a representative reporting sample. The profile is normally derived from census data or, if not available from the census, from industry accepted data.